

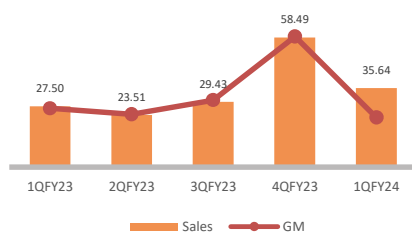
GATM Result Review - 1QFY24



Tuesday, October 31, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	35,642	27,497	29.6% ▲	138,927	100,257	38.6% ▲
Cost of Sales	31,653	23,856	32.7% ▲	110,828	82,889	33.7% ▲
Gross Profit	3,989	3,641	9.6% ▲	28,099	17,368	61.8% ▲
Operating Cost	1,785	1,376	29.7% ▲	14,227	4,178	240.5% ▲
Other Income	504	132	482.6% ▼	250	809	69.1% ▼
Operating Profit	2,708	2,397	13.0% ▲	14,121	13,998	429.0% ▲
Finance Cost	1,590	699	127.6% ▲	7,316	2,669	174.1% ▲
Profit Before Taxation	1,118	1,698	34.1% ▼	6,806	11,329	39.9% ▼
Taxation	521	325	60.2% ▲	2,099	1,607	30.6% ▲
Profit After Taxation	597	1,372	56.5% ▼	4,707	9,722	51.6% ▼
Earnings Per Share	0.81	1.85	56.5% ▼	6.65	15.76	57.8% ▼
Dividend	0.00	0.00		0	0.00	
Bonus	0%	0%		0	0.00	
Gross Margin	11.2%	13.2%	2.0% ▼	20.2%	17.3%	2.9% ▲
Operating Cost to Sales	5.0%	5.0%	0.0% ▲	10.2%	4.2%	6.1% ▲
Other Income to Sales	1.4%	0.5%	0.9% ▲	0.2%	0.8%	0.6% ▼
Effective Taxation	46.6%	19.2%	27.5% ▲	30.8%	14.2%	16.7% ▲
Net Margin	1.7%	5.0%	3.3% ▼	3.4%	9.7%	6.3% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

